



## WELCOME TO OUR OFFICE

We will strive to give you a beautiful smile and a functional bite that will last a lifetime. Please complete this form in full before your orthodontic examination. Please note that without sufficient information, a payment plan will not be extended in our office.

### GENERAL INFORMATION:

Patient: \_\_\_\_\_ Preferred first name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Home address: \_\_\_\_\_ Street \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_ Sex: \_\_\_\_\_

Cell Phone/Carrier: \_\_\_\_\_ Email address: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Who may we thank for referring you? \_\_\_\_\_

What is your primary concern about your teeth? \_\_\_\_\_

How would you like your teeth straightened? \_\_\_\_\_

Why did you select Milpitas Orthodontics for your consultation? \_\_\_\_\_

### EMPLOYMENT AND INSURANCE:

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Work phone: \_\_\_\_\_ Social Security # \_\_\_\_\_

Insurance Co: \_\_\_\_\_ Group #: \_\_\_\_\_  
(If you have Delta Dental, please note which state the plan runs through)

Insurance Co. phone: \_\_\_\_\_ Insurance Co. address: \_\_\_\_\_

### DUEL COVERAGE:

Your Spouse: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Social Security # \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Work phone: \_\_\_\_\_

Insurance Co: \_\_\_\_\_ Group #: \_\_\_\_\_  
(If you have Delta Dental, please note which state the plan runs through)

Insurance Co. phone: \_\_\_\_\_ Insurance Co. address: \_\_\_\_\_

**MEDICAL HISTORY:**

Please check yes or no by the name of any of the following which you have had or have currently:

- |                                                                                           |                                                                       |                                                                             |                                                                     |
|-------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------------|---------------------------------------------------------------------|
| <b>YES NO</b>                                                                             | <b>YES NO</b>                                                         | <b>YES NO</b>                                                               | <b>YES NO</b>                                                       |
| <input type="checkbox"/> <input type="checkbox"/> Hypertension (High blood pressure)      | <input type="checkbox"/> <input type="checkbox"/> Diabetes            | <input type="checkbox"/> <input type="checkbox"/> Fainting Spells/Seizures  | <input type="checkbox"/> <input type="checkbox"/> Anemia            |
| <input type="checkbox"/> <input type="checkbox"/> Excessive or Prolonged Bleeding         | <input type="checkbox"/> <input type="checkbox"/> Arthritis           | <input type="checkbox"/> <input type="checkbox"/> Pregnancy                 | <input type="checkbox"/> <input type="checkbox"/> Hemophilia        |
| <input type="checkbox"/> <input type="checkbox"/> HIV (AIDS related complex)              | <input type="checkbox"/> <input type="checkbox"/> Jaundice            | <input type="checkbox"/> <input type="checkbox"/> Thyroid Disorder          | <input type="checkbox"/> <input type="checkbox"/> Blood Transfusion |
| <input type="checkbox"/> <input type="checkbox"/> Kidney Disease                          | <input type="checkbox"/> <input type="checkbox"/> Endocrine Disorder  | <input type="checkbox"/> <input type="checkbox"/> Asthma                    | <input type="checkbox"/> <input type="checkbox"/> Hepatitis         |
| <input type="checkbox"/> <input type="checkbox"/> Heart Murmur                            | <input type="checkbox"/> <input type="checkbox"/> Venereal Disease    | <input type="checkbox"/> <input type="checkbox"/> Headaches                 | <input type="checkbox"/> <input type="checkbox"/> Epilepsy          |
| <input type="checkbox"/> <input type="checkbox"/> Rheumatic Heart Disease/Rheumatic Fever | <input type="checkbox"/> <input type="checkbox"/> Angina/Chest Pain   | <input type="checkbox"/> <input type="checkbox"/> Rapid Weight Loss         | <input type="checkbox"/> <input type="checkbox"/> Cerebral Palsy    |
| <input type="checkbox"/> <input type="checkbox"/> Emotional or Nervous Disorder           | <input type="checkbox"/> <input type="checkbox"/> Bone Disorder       | <input type="checkbox"/> <input type="checkbox"/> Heart Trouble (Coronary)  | <input type="checkbox"/> <input type="checkbox"/> Major Surgery     |
| <input type="checkbox"/> <input type="checkbox"/> Clicking or Popping of Jaw              | <input type="checkbox"/> <input type="checkbox"/> Injury to Face/Head | <input type="checkbox"/> <input type="checkbox"/> TMJ or Pain in Jaw Joints | <input type="checkbox"/> <input type="checkbox"/> Herpes            |

Fear of the Dentist or Dental Procedures (if yes, please describe): \_\_\_\_\_

Allergies (if yes, please specify): \_\_\_\_\_

Physician: \_\_\_\_\_ City: \_\_\_\_\_ Phone: \_\_\_\_\_  
(first and last name)

Is there anything of importance in your medical history that has not been asked? Please explain: \_\_\_\_\_

\_\_\_\_\_

Please list all medications you are currently taking: \_\_\_\_\_

\_\_\_\_\_

Name of nearest relative NOT living with you: \_\_\_\_\_ Phone: \_\_\_\_\_

**ORAL HEALTH:**

Dentist: \_\_\_\_\_ City: \_\_\_\_\_  
(first and last name)

Phone: \_\_\_\_\_ Last visit: \_\_\_\_\_

Other orthodontic consultations: \_\_\_\_\_ When: \_\_\_\_\_ Where: \_\_\_\_\_

Previous orthodontic treatment: \_\_\_\_\_

Previous periodontal disease: \_\_\_\_\_

*I have provided the most current and up to date information. If I have omitted anything from this form, I have done so intentionally and I am thereby waiving Milpitas Orthodontics of all liability. I understand that where appropriate, credit bureau reports may be obtained. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I also give my permission for Milpitas Orthodontics to share and/or consult with other doctors or insurance companies about my dental problems. I authorize payment directly to the dentist of insurance benefits otherwise payable to me. I understand that I am financially responsible for payment in full of all accounts and amounts not covered by insurance.*

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Reviewed by Milpitas Orthodontics: Doctor's Initials \_\_\_\_\_ Date \_\_\_\_\_